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VITAMIN MONTHLY REPORT

Report Date. June 30,2022

 |  |  Prumix

One stop solution supplier

Vitamins to VEGA

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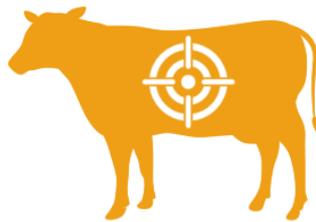
Vitamin Monthly Report



Ver. June 2022



Comprehensive



Professional



Objective

One stop solution supplier

Vitamins to VEGA

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Statement:

The analysis and comments in the report only represent the views of VEGA Group, not as research conclusions or investment basis. We hope to make good use of it and make careful decisions! If you have in-depth needs for related information or questions, please contact the relevant salesperson.

- **Background**

Logistics time extended products turnaround time, even Shanghai port starts to work, but still in Shortage of shipping space. It may get better in middle June.

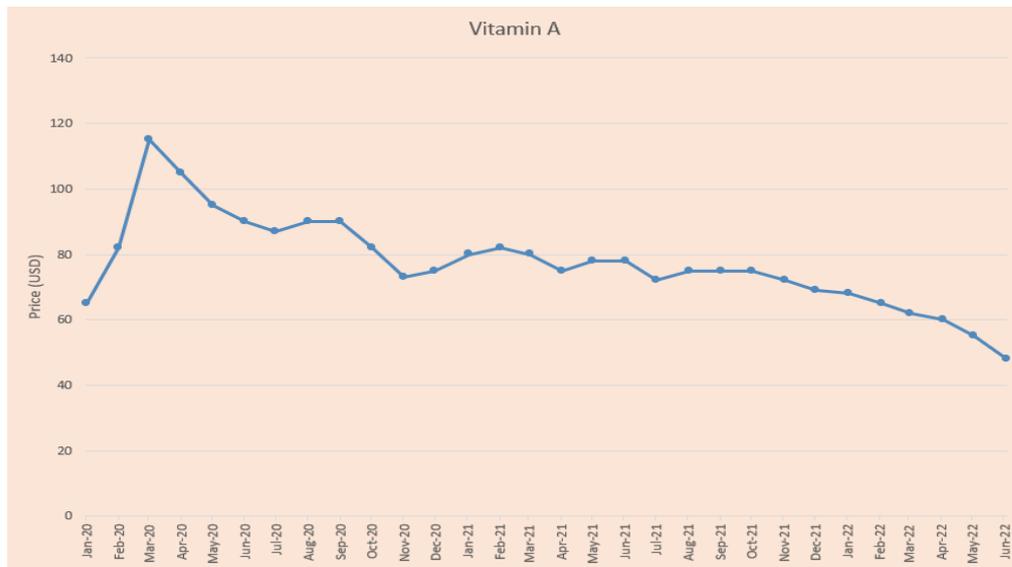
Logistics has been back to normal in most cities and ports of China. Just most shipping space still in a tight situation. Shipment time still need more weeks than before. Most Vitamins are quiet and softer because of weak demand from market. Clients prefer to watching market and look for right chance against recent purchasing plan. VitB5 remain firm and relativity high price level because of few spot cargoes in market. Other vitamins price including VB1, VB6, folic acid, VB12, Niacin,VB2, Biotin ect are stable as price already in the history lowest price level. , VitE, VitA price are decreasing.

July-August are summer maintenacnce time for factories. Kindly start to pay attention on VitCseries, VitK3, VB1,VB6, ect. Preparing reasonable inventory is necessary.



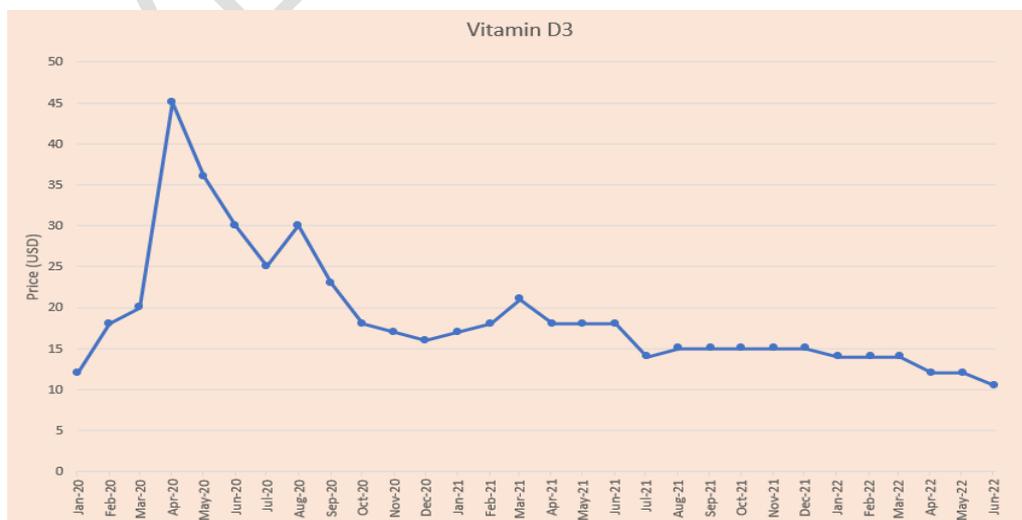
Vitamin A

Demand is slow in June , Big Customer just buy for immediately use, Market price is weak. European price is 50-52Euro/kg, chinese export price is :48-50usd/kg. New mfg Garden announce to go into VA production . Due to VA is high concentration products , based on raw materials price change and low stock level in market, price is in low level compare with recent 2 year.



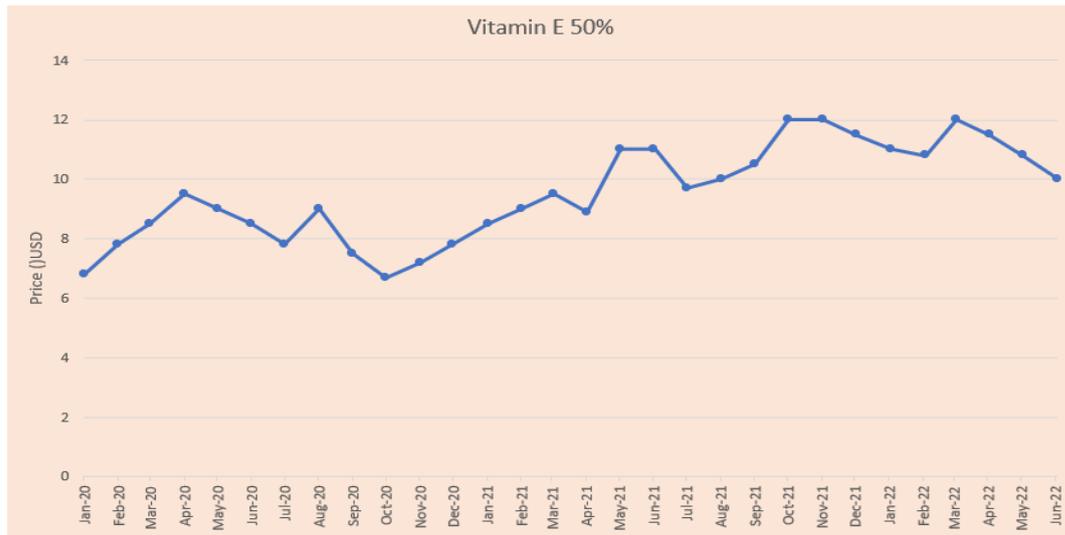
Vitamin D3

Price keep stable in June , current price is 10-11Euro/kg in European, Chinese export price is FOB : 10-10.5usd/kg, North American price is: 11-12usd/kg. Currently market demand is slow, Customer don't make stock, buy for Immediately use. From Mfg said, right now for D3 profit is very slim, there is almost no room to reduce, we estimate the price of july will be stable. And due to price is attractive now, maybe some customer will buy for safe stock.



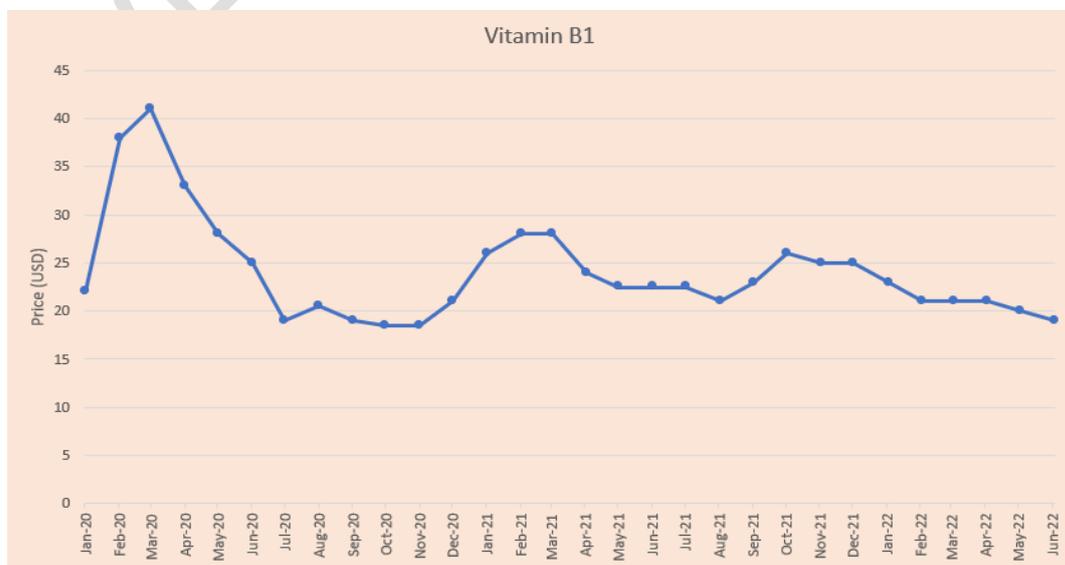
Vitamin E

At present, the downstream demand in the domestic VE market is weak, the market inquiries are stable and the price is slightly lower. European market traders offer 9.80-10.20 EUR/kg. NHU began to stop production in mid-June for maintenance, which is expected to last about 8-9 weeks. Beisha will be shut down for maintenance in mid-June, with an estimated duration of 7-8 weeks. On June 15, ZMC planned to stop production for maintenance in mid-July, with an estimated duration of 8-10 weeks.



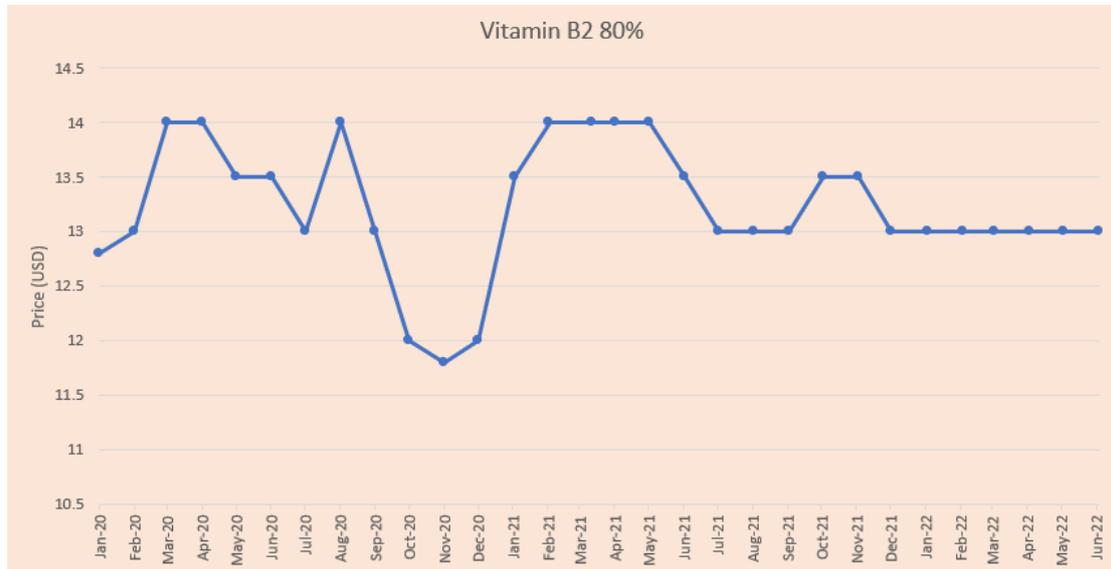
Vitamin B1 / Thiamine

The supply of B1 market is relatively stable in June. The recent market transaction price dropped quite slightly. The price is already at bottom level and it's hard to drop much more in later period. We kindly suggest to make purchase for stock. Current main factory offer is around 19USD/KG.



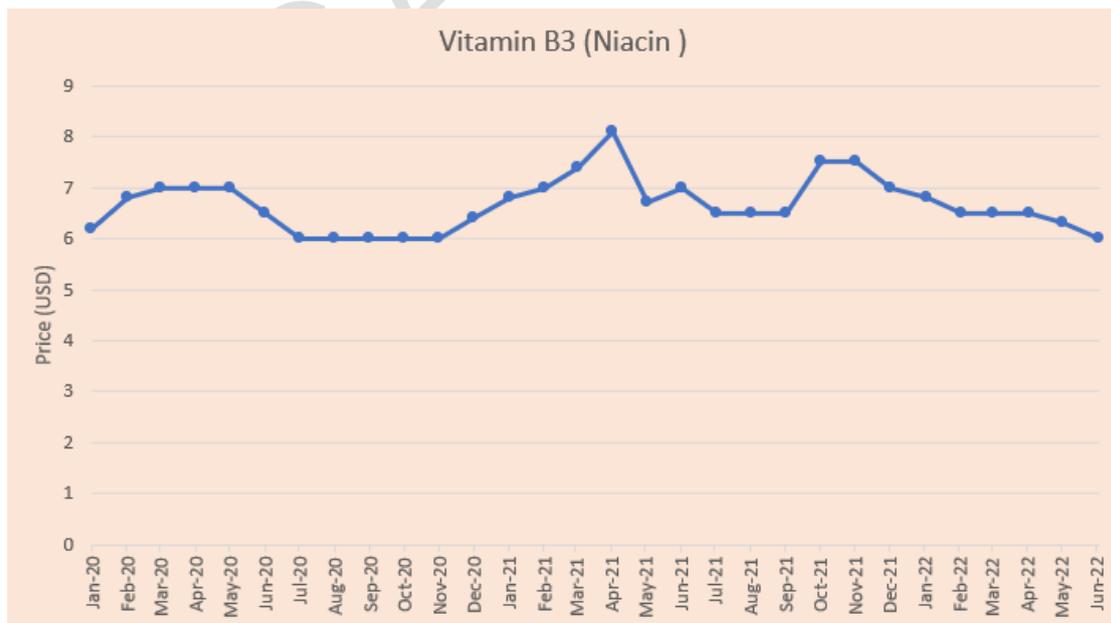
Vitamin B2/Riboflavin

VB2 price stable in June, China export price still USD 13.5-14/KG, but demand not very good in coming summer season. Suggest customer can buy as demand or stock some quantity.



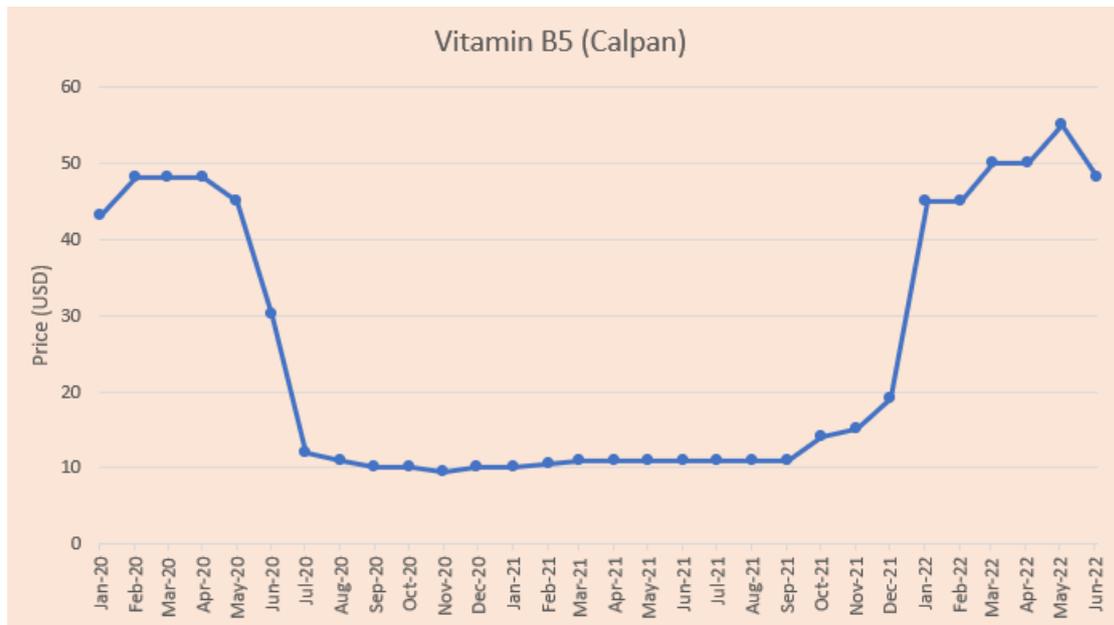
Vitamin B3/Nicotinamide,Niacin

Stable, many factories began to stop production for maintenance. Due to the previous price cuts, the factory has a strong willingness to raise prices. The current market price is around USD6/KG.



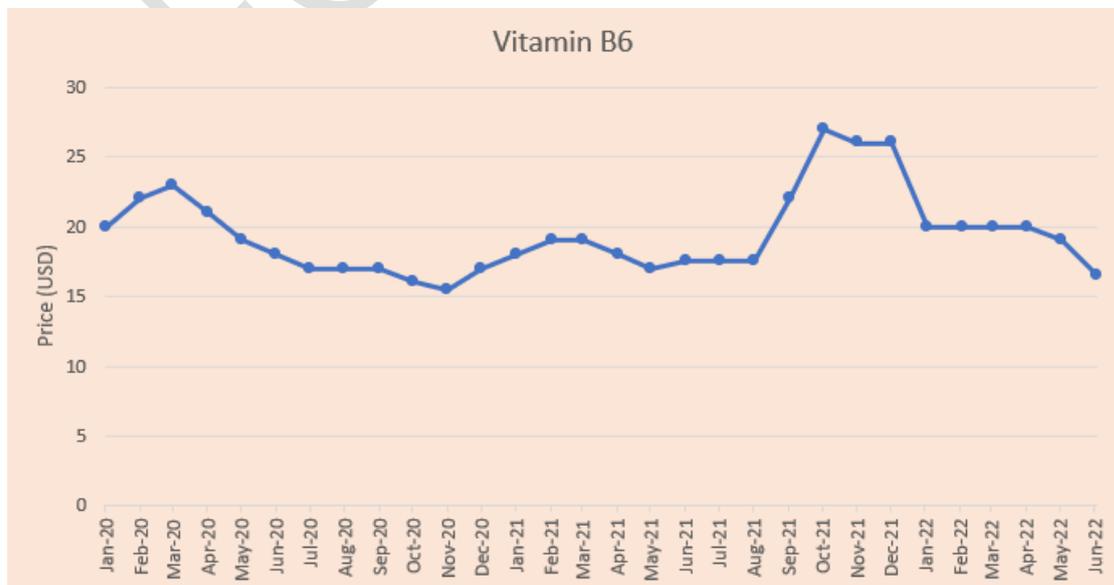
Vitamin B5/Calcium Pantothenate

At present the market price is relatively higher level. Demand is more strong than other vitamins, but stock exporting material is limited on market. The market demonstrates that factory want to keep price stable at present level in the later period. The current market price is around 48-55USD/KG from different brand.



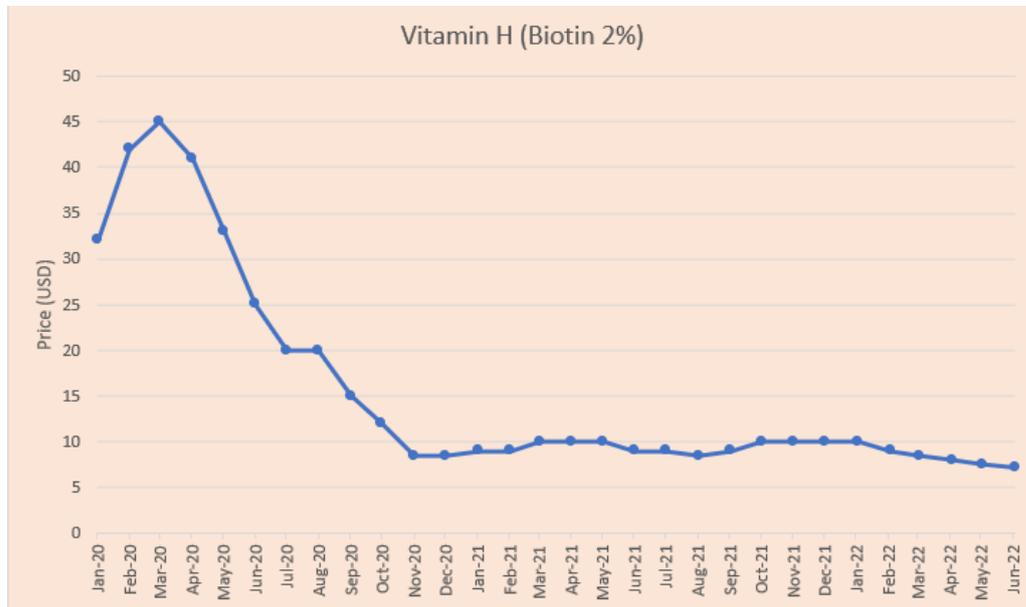
Vitamin B6

The main factory offer price of B6 is slightly downwards in later June, but market demand is still a little bit weak. In the later stage, the market is expected to be stable at lower level. The current market price is around 16.5USD/KG.



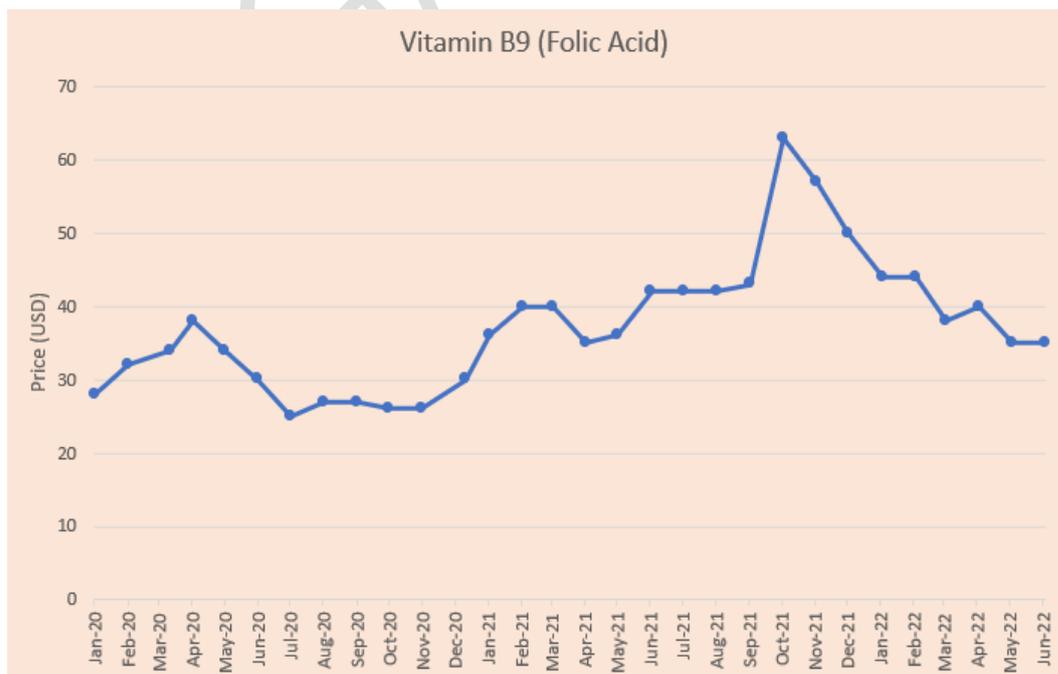
Vitamin H/Biotin 2%

At present, the domestic 2% biotin and pure product market inquiries are general, the trading price is stable and weak, and some prices are slightly lower. The domestic market price of 2% biotin in China is usd7.2/kg and pure biotin is around usd280/kg.



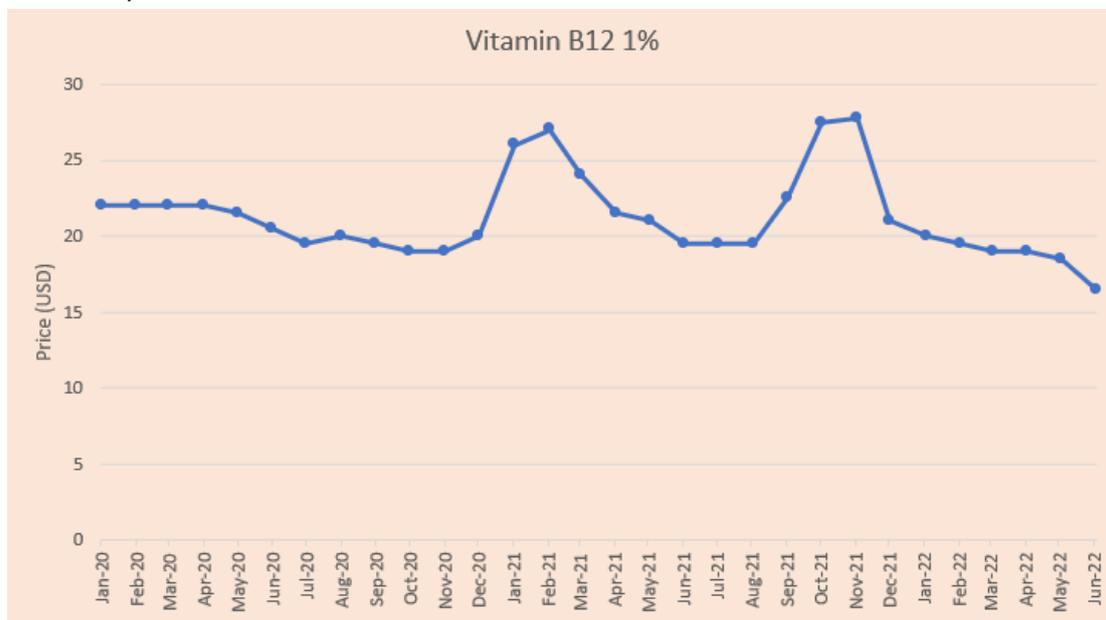
Vitamin B9/Folic Acid

Main prices are stable this month. The demand is still weak. But there is no big change on the raw material part. Current price is around USD 37-39/KG FOB from the public offer of manufactures.



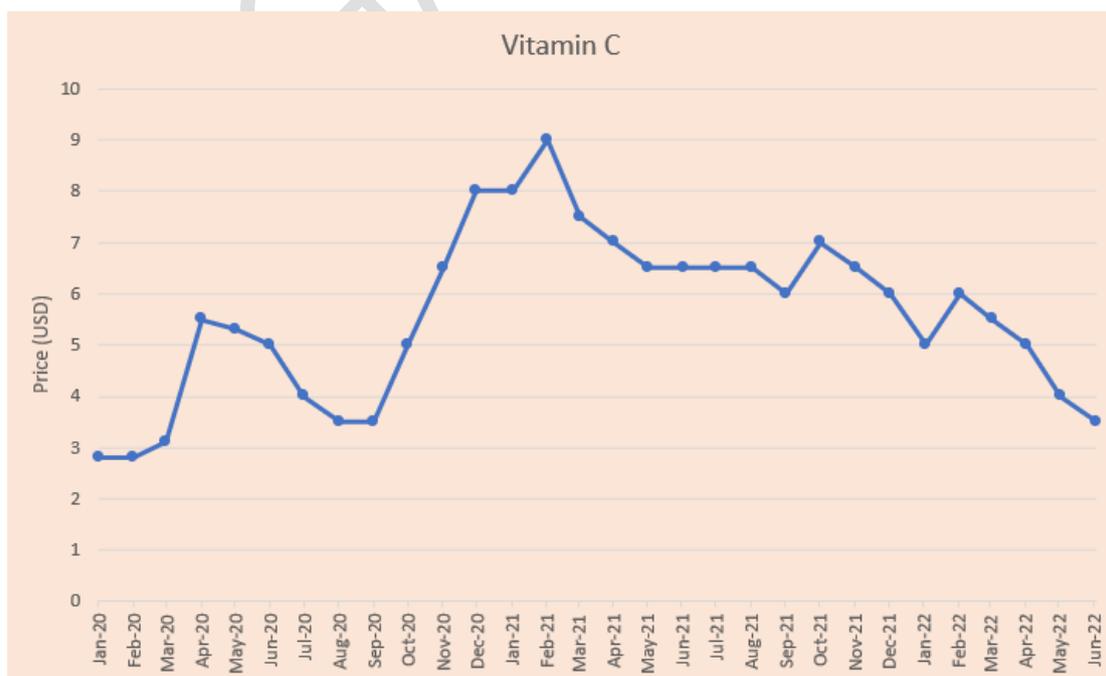
Vitamin B12

In early June, the market transaction is not good, the upstream factory has strong supply capacity, the supply exceeds the demand, the market price is broad, the market price is USD16.5-17.5/KG FOB. For Vitamin B12 pure, the market price is USD1870/KG FOB.



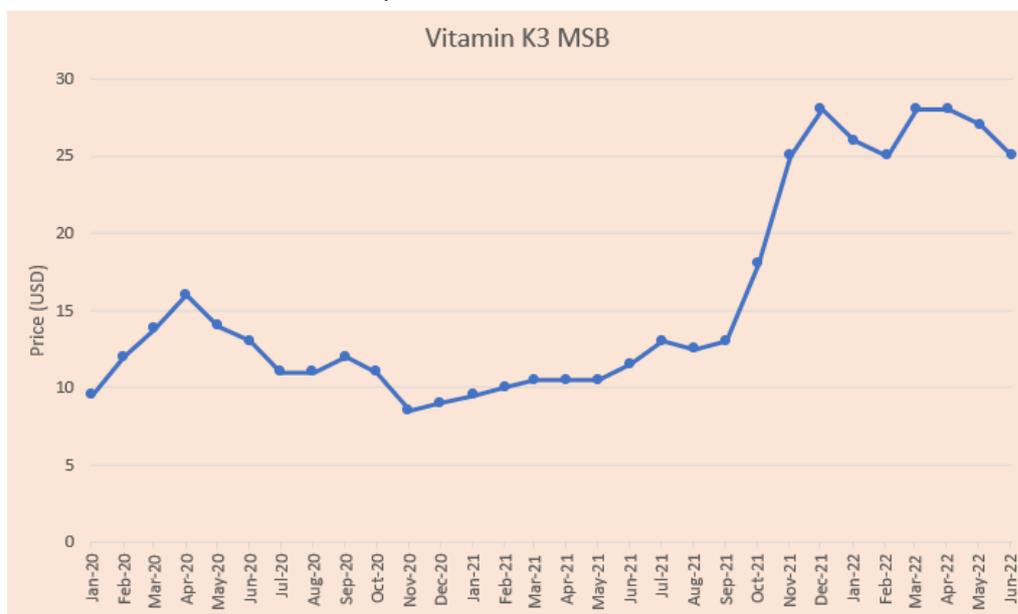
Vitamin C / Ascorbic Acid

Vitamin C keep down trend in June, demand also weak, current market price about 3.4-3.8USD/KG FOB according to different brands. Customer can buy as plan.



Vitamin K3

Due to the significant increase in the cost of K3's raw materials, chromium powder and the electricity limit, it keeps stable and strong this month. Many producers are announcing stopping production for maintenance this month, K3 MSB price is around USD 26-28/KG, MNB price is around USD27-30/KG FOB.



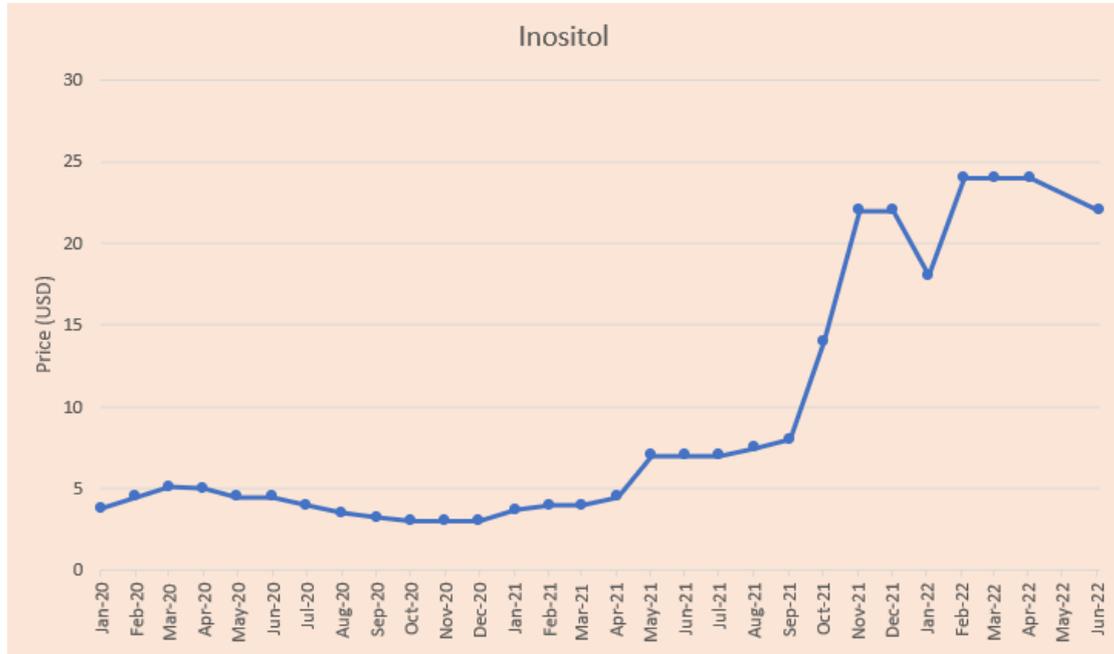
Choline Chloride

The price of choline chloride decreased in June, and the volume of orders was limited. The cost of raw material ethylene oxide remained stable after a decrease at the beginning of the month. The market price of choline chloride 60% powder is USD1080/MT FOB



Inositol

The market trend is stable, and the price of each factory is slightly lower than before between USD18-22/KG, there are differences according to different manufacturers.





ONE-STOP GREEN ADDITIVES MANUFACTURER AND SUPPLIER

